

Future Money Matters 2024 (Virtual Event)

Wednesday 27 and Thursday 28 November 2024

To help you decide which session topics you would like to book, please view the webinar summaries in the table below:

<p>What happens if I can't manage my money by myself anymore? (Hannah Harper & Katy Sagoe, Thalidomide Trust).</p> <p>As people age, cognitive decline can mean they lose the ability to make decisions about their finances. In this webinar we'll discuss how putting a Lasting Power of Attorney in place can protect you and your money in the future. We'll also introduce you to the ways the Trust safeguards beneficiaries who don't have the capacity to manage their own finances.</p>
<p>Lasting Power of Attorney (Michael Neal-Brook, Ladders LLP)</p> <p>What would happen if you had an accident, illness or injury which meant you were unable to make your own decisions? Would you want someone you could trust to help and support you, and to help make decisions on your behalf? If the answer to that question is 'yes', then you should strongly consider appointing a 'Lasting Power of Attorney' (LPA). This session will provide you with all you need to know about LPA and how to set one up.</p>
<p>Making a Will (and top tips on where to leave important information for loved ones) (Michael Neal-Brook, Ladders LLP)</p> <p>Making a Will tells everyone what should happen to your money, possessions, and property after you die (all of these things are known as your 'estate'). If you do not have a Will in place, the law will decide how your estate is passed on – and this may not be in line with your wishes. Without a Will, the process can also be more time consuming and stressful for your spouse and / or family members to manage. This session will provide you with all the information you need to know about setting up a Will. You will also receive some 'top tips' on where to leave important information for your loved ones.</p>
<p>Planning for Inheritance Tax (Kevin Caple, Director of Caple Banks Wealth Management)</p> <p>This session will provide you with information about the taxation of estates on death and the impact it has on the beneficiaries of your estate. It will also provide you with a practical case study and some planning suggestions on how inheritance tax can be avoided or mitigated.</p>
<p>Grünenthal Foundation (Danielle Goodwin, Thalidomide Trust)</p> <p>Find out more about the Grünenthal Foundation and the grant funding that is available to beneficiaries to help meet the costs of things like kitchen and bathroom adaptations, vehicle adaptations, personal accompaniment and private medical treatment. In this webinar Danielle will outline the funding criteria, the application process and the timescales for funding decisions.</p>

National Savings & Investments
(Jeff Prevost, Thalidomide Trust)

Most high street banks only guarantee your savings up to £85,000. National Savings & Investments (or NS&I) are the only provider that secures 100% of your savings, up to £2million in a single account.

For people with access to larger value funds this can provide a very convenient and safe way to save money and to earn some interest. In this webinar, Jeff will provide you with some information about 'National Savings & Investments' and how you can set up a new savings account from the comfort of your own home.